

Release Notes

Release 2016-5.0 November 2017

CCH ProSystem fx Document

Welcome to CCH ProSystem fx Document Release 2016-5.0

This bulletin provides important information about the 2016-5.0 release of Document. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

New in This Release

New Purge Protection Option

Your firm can now configure Recycle Bin to only purge files that have been in the Recycle Bin for at least the firm-configured minimum number of days, allowing firms enough time to review files in the recycle bin before the automatic purge service runs. Purge protection can be configured under Recycle Bin Options, and is only available when the Automatic Purge feature is enabled.

Audit Activity Report User Filter

You now have the ability to run the file audit activity report for one or more selected staff. This new feature saves time sorting through file activity for the entire firm to find activity for a single user.